



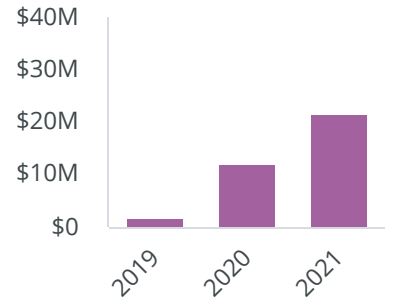
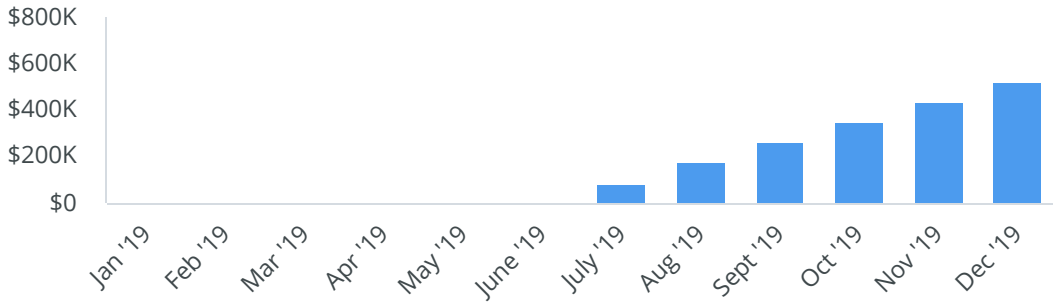
# **P2P Global Network**

2019-2021 Forecast

Original Forecast

Generated November 23, 2018

# Revenue (1 of 2)



Revenue	2019	2020	2021
Basic Subscription (@0.2% - [1*3] \$.300qrt one-time payout \$200 worth P2P tokens)	\$17,280	\$81,191	\$101,563
Customers at start		4,590	7,941
Churn rate	30%	30%	30%
Signups	5,400	10,800	10,800
Recurring Charge	\$3	\$3	\$3
Basic Subscription (@0.2% - [2*3] \$.600qrt one-time payout \$500 worth P2P tokens)	\$322,560	\$1,882,557	\$2,893,512
Customers at start		44,640	102,074
Churn rate	14%	14%	14%
Signups	48,000	96,000	96,000
Recurring Charge	\$6	\$6	\$6
Basic Subscription (@0.2% - [4.33*3] \$13.00qrt one-time payout \$1,500 worth P2P tokens)	\$53,352	\$339,144	\$574,781
Customers at start		3,456	8,857
Churn rate	8%	8%	8%
Signups	3,600	7,200	7,200
Recurring Charge	\$13	\$13	\$13
Premium Subscription (@0.3% - [8*3] \$24.00qrt one-time payout \$3,000 worth P2P tokens)	\$97,920	\$604,850	\$991,101
Customers at start		3,420	8,434
Churn rate	10%	10%	10%
Signups	3,600	7,200	7,200
Recurring Charge	\$24	\$24	\$24
Premium Subscription (@0.3% - [15*3] \$45.00qrt one-time payout \$5,000 worth P2P tokens)	\$261,576	\$1,761,970	\$3,204,933
Customers at start		2,058	5,703

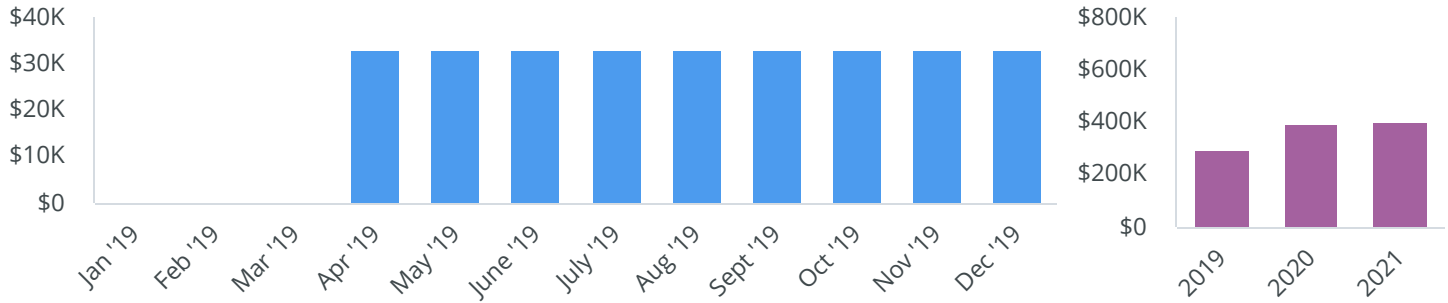
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# Revenue (2 of 2)

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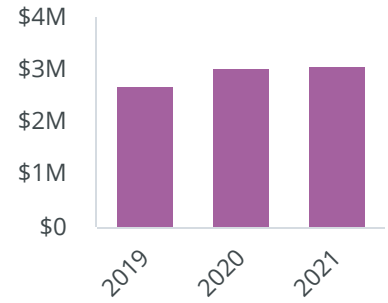
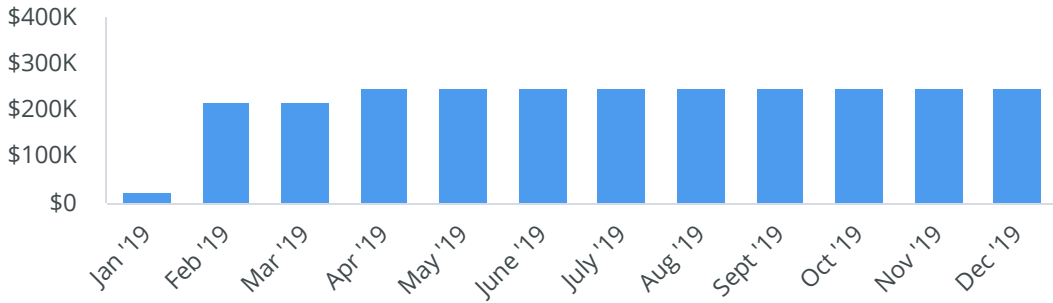
Revenue	2019	2020	2021
Churn rate	4%	4%	4%
Signups	2,100	4,200	4,200
Recurring Charge	\$108	\$108	\$108
Premium Subscription (@0.3% - [25*3] \$75.00qrt one-time payout \$9,000 worth P2P tokens)	\$1,093,050	\$7,471,047	\$13.8M
Customers at start		12,411	35,076
Churn rate	3%	3%	3%
Signups	12,600	25,200	25,200
Recurring Charge	\$75	\$75	\$75
<b>Totals</b>	<b>\$1,845,738</b>	<b>\$12.1M</b>	<b>\$21.6M</b>

# Direct Costs



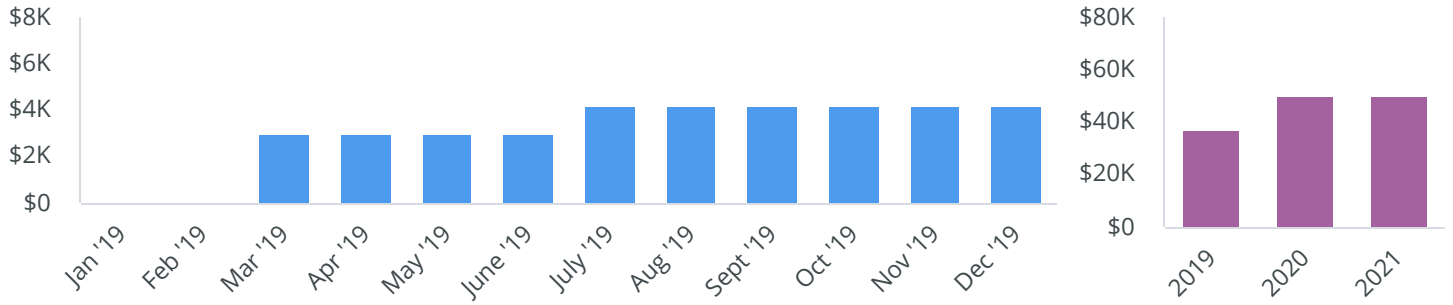
Direct Costs	2019	2020	2021
Direct Labor	\$296,171	\$399,743	\$404,645
Salaries and Wages	\$264,438	\$356,914	\$361,290
Outside Employer Global Sales Teams (3.67)	\$119,988	\$162,384	\$164,820
Inside Sales (9.17)	\$144,450	\$194,530	\$196,470
Employee-Related Expenses	\$31,733	\$42,829	\$43,355
<b>Totals</b>	<b>\$296,171</b>	<b>\$399,743</b>	<b>\$404,645</b>

# Personnel



Personnel	2019	2020	2021
<b>Head Count</b>	<b>60.66</b>	<b>66</b>	<b>66</b>
Average Salary	\$40,096	\$41,209	\$41,658
Revenue Per Employee	\$30,428	\$183,951	\$327,371
Net Profit Per Employee	(\$15,191)	\$136,678	\$406,678
<b>Direct Labor</b>	<b>\$296,171</b>	<b>\$399,743</b>	<b>\$404,645</b>
Salaries & Wages	\$264,438	\$356,914	\$361,290
Outside Employer Global Sales Teams (3.67)	\$119,988	\$162,384	\$164,820
Inside Sales (9.17)	\$144,450	\$194,530	\$196,470
Employee-Related Expenses	\$31,733	\$42,829	\$43,355
<b>Other Labor</b>	<b>\$2,416,380</b>	<b>\$2,634,883</b>	<b>\$2,663,186</b>
Salaries and Wages	\$2,167,768	\$2,362,860	\$2,388,130
Executive/Owners (1.94)	\$366,668	\$420,000	\$441,000
Blockchain Developers/Auditors (19.44)	\$1,512,500	\$1,653,300	\$1,656,600
Customer service (10)	\$192,600	\$193,560	\$194,530
Marketing Team (20)	\$96,000	\$96,000	\$96,000
Employee-Related Expenses	\$248,612	\$272,023	\$275,056
<b>Totals</b>	<b>\$2,712,551</b>	<b>\$3,034,627</b>	<b>\$3,067,830</b>

# Expenses



Expenses	2019	2020	2021
Liability Insurance	\$30,000	\$36,000	\$36,000
Office Expense	\$7,200	\$14,400	\$14,400
<b>Totals</b>	<b>\$37,200</b>	<b>\$50,400</b>	<b>\$50,400</b>

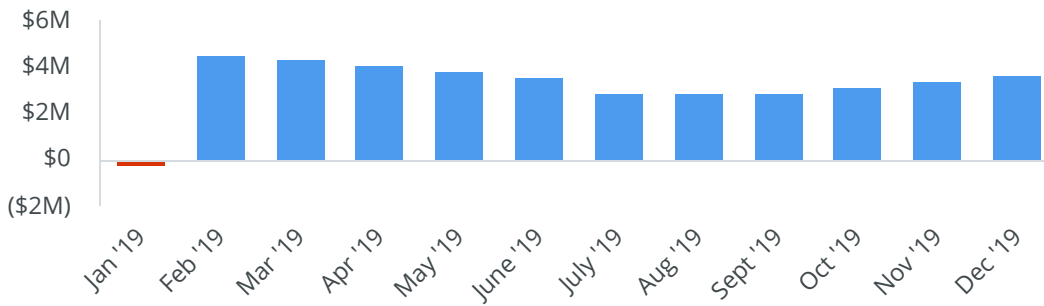
# Assets

Excluding cash, accounts receivable, etc.

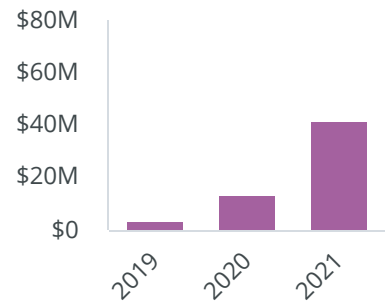
Assets	2019	2020	2021
<b>Long-term assets</b>	<b>\$682,500</b>	<b>\$647,500</b>	
Office Building (Caymen Island)	\$682,500	\$647,500	

# Financing

Projected cash in 2019



Cash at year's end

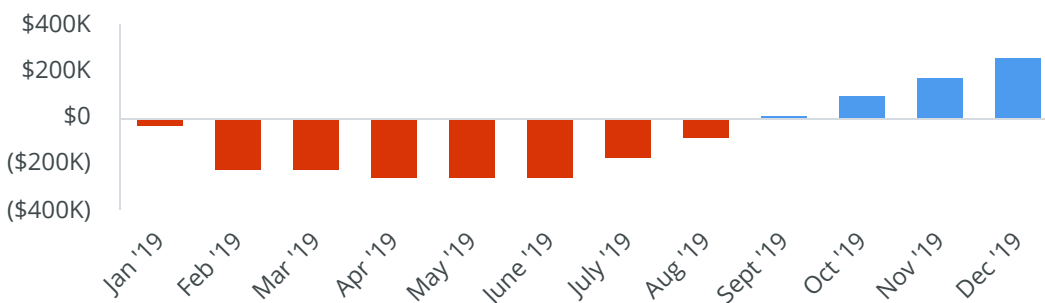


Financing	Starting Balances	2019	2020	2021
<b>Amount received</b>	<b>\$200,000</b>	<b>\$5,000,000</b>		
ICD @ 25% = 5Million		\$5,000,000		
Owner Personal Loan (Received July 2018)	\$200,000			
<b>Payments</b>		<b>\$200,000</b>		
Owner Personal Loan (Received July 2018)		\$200,000		
Principal Paid		\$200,000		
Interest Paid		\$0		
<b>Balance</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Short-Term Debt	\$200,000			
Owner Personal Loan (Received July 2018)	\$200,000			
Long-Term Debt	\$0	\$0	\$0	\$0
Owner Personal Loan (Received July 2018)	\$0	\$0	\$0	\$0

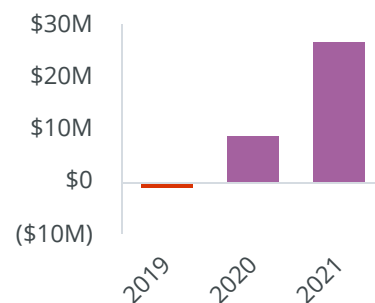


# Projected Profit & Loss (1 of 3)

Net profit in 2019



Net profit by year



Projected Profit & Loss	2019	2020	2021
<b>Revenue</b>	<b>\$1,845,738</b>	<b>\$12.1M</b>	<b>\$21.6M</b>
Basic Subscription (@0.2% - [1*3] \$300qrt one-time payout \$200 worth P2P tokens)	\$17,280	\$81,191	\$101,563
Customers at start		4,590	7,941
Churn rate	30%	30%	30%
Signups	5,400	10,800	10,800
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Customers at start		2,058	5,703

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# Projected Profit & Loss (2 of 3)

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Projected Profit & Loss	2019	2020	2021
Churn rate	4%	4%	4%
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Recurring Charge	\$108	\$108	\$108
Premium Subscription (@0.3% - [25*3] \$75.00qrt one-time payout \$9,000 worth P2P tokens)	\$1,093,050	\$7,471,047	\$13.8M
Customers at start		12,411	35,076
Churn rate	3%	3%	3%
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Recurring Charge	\$75	\$75	\$75
<b>Direct Costs</b>	<b>\$296,171</b>	<b>\$399,743</b>	<b>\$404,645</b>
Direct Labor	\$296,171	\$399,743	\$404,645
Salaries & Wages	\$264,438	\$356,914	\$361,290
Outside Employer Global Sales Teams (3.67)	\$119,988	\$162,384	\$164,820
Inside Sales (9.17)	\$144,450	\$194,530	\$196,470
Employee Related Expenses	\$31,733	\$42,829	\$43,355
Gross Margin	\$1,549,567	\$11.7M	\$21.2M
Gross Margin %	84%	97%	98%
<b>Operating Expenses</b>	<b>\$2,453,580</b>	<b>\$2,685,283</b>	<b>\$2,713,586</b>
Salaries & Wages	\$2,167,768	\$2,362,860	\$2,388,130
Executive/Owners (1.94)	\$366,668	\$420,000	\$441,000
Blockchain Developers/Auditors (19.44)	\$1,512,500	\$1,653,300	\$1,656,600
Customer service (10)	\$192,600	\$193,560	\$194,530
Marketing Team (20)	\$96,000	\$96,000	\$96,000
Employee Related Expenses	\$248,612	\$272,023	\$275,056
Liability Insurance	\$30,000	\$36,000	\$36,000
Office Expense	\$7,200	\$14,400	\$14,400
<b>Operating Income</b>	<b>(\$904,013)</b>	<b>\$9,055,732</b>	<b>\$18.5M</b>
Interest Expense	\$0		
Income Taxes	\$0	\$0	\$0
Depreciation and Amortization	\$17,500	\$35,000	\$32,083
Gain or Loss from Sale of Assets			\$8,384,583
Total Expenses	\$2,767,251	\$3,120,027	(\$5.2M)

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# Projected Profit & Loss (3 of 3)

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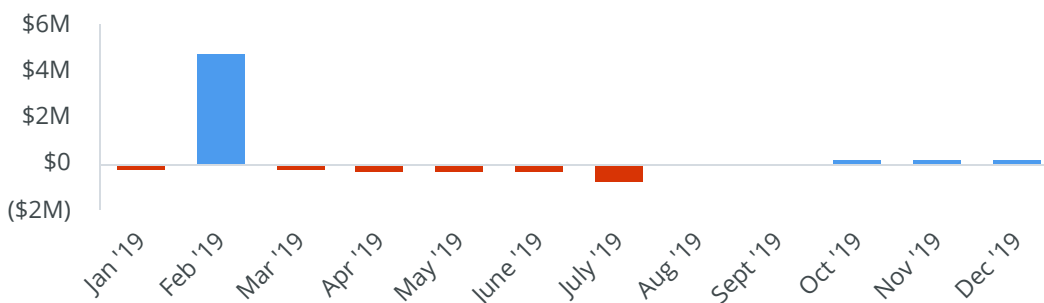
<b>Projected Profit &amp; Loss</b>	<b>2019</b>	<b>2020</b>	<b>2021</b>
Net Profit	(\$921,513)	\$9,020,732	\$26.8M
<b>Net Profit %</b>	<b>(50%)</b>	<b>74%</b>	<b>124%</b>

# Projected Balance Sheet

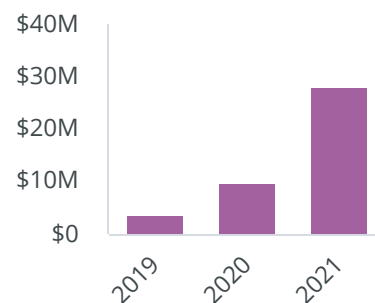
Projected Balance Sheet	Starting Balances	2019	2020	2021
<b>Assets</b>		<b>\$4,399,056</b>	<b>\$14.3M</b>	<b>\$41.9M</b>
<b>Current Assets</b>		<b>\$3,716,556</b>	<b>\$13.7M</b>	<b>\$41.9M</b>
Cash		\$3,716,556	\$13.7M	\$41.9M
Accounts Receivable		\$0	\$0	\$0
<b>Long-Term Assets</b>		<b>\$682,500</b>	<b>\$647,500</b>	
Long-Term Assets		\$700,000	\$700,000	
Accumulated Depreciation		(\$17,500)	(\$52,500)	
<b>Liabilities &amp; Equity</b>	<b>\$0</b>	<b>\$4,399,056</b>	<b>\$14.3M</b>	<b>\$41.9M</b>
<b>Liabilities</b>	<b>\$200,000</b>	<b>\$520,569</b>	<b>\$1,400,133</b>	<b>\$2,119,922</b>
<b>Current Liabilities</b>	<b>\$200,000</b>	<b>\$520,569</b>	<b>\$1,400,133</b>	<b>\$2,119,922</b>
Accounts Payable		\$0	\$0	\$0
Income Taxes Payable		\$0	\$0	\$0
Sales Taxes Payable		\$0	\$0	\$0
Short-Term Debt	\$200,000			
Prepaid Revenue	\$0	\$520,569	\$1,400,133	\$2,119,922
<b>Long-Term Liabilities</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Long-Term Debt	\$0	\$0	\$0	\$0
<b>Equity</b>	<b>(\$200,000)</b>	<b>\$3,878,487</b>	<b>\$12.9M</b>	<b>\$39.7M</b>
Paid-In Capital		\$5,000,000	\$5,000,000	\$5,000,000
Retained Earnings	(\$200,000)	(\$200,000)	(\$1.1M)	\$7,899,219
Earnings		(\$921,513)	\$9,020,732	\$26.8M

# Projected Cash Flow

Cash flow in 2019

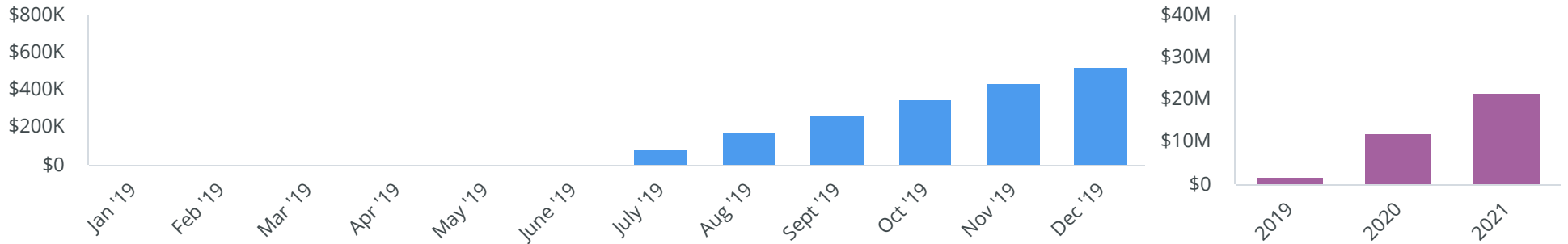


Cash flow by year



Projected Cash Flow	2019	2020	2021
<b>Net Cash from Operations</b>	<b>(\$383,444)</b>	<b>\$9,935,296</b>	<b>\$19.2M</b>
Net Profit	(\$921,513)	\$9,020,732	\$26.8M
Gain or Loss from Sale of Assets			(\$8.4M)
Depreciation and Amortization	\$17,500	\$35,000	\$32,083
Change in Accounts Receivable	\$0	\$0	\$0
Change in Accounts Payable	\$0	\$0	\$0
Change in Income Tax Payable	\$0	\$0	\$0
Change in Sales Tax Payable	\$0	\$0	\$0
Change in Prepaid Revenue	\$520,569	\$879,564	\$719,789
<b>Net Cash from Investing</b>	<b>(\$700,000)</b>		<b>\$9,000,000</b>
Assets Purchased or Sold	(\$700,000)		\$9,000,000
<b>Net Cash from Financing</b>	<b>\$4,800,000</b>	<b>\$0</b>	<b>\$0</b>
Investments Received	\$5,000,000		
Change in Short-Term Debt	(\$200,000)		
Change in Long-Term Debt	\$0	\$0	\$0
Cash at Beginning of Period	\$0	\$3,716,556	\$13.7M
Net Change in Cash	\$3,716,556	\$9,935,296	\$28.2M
<b>Cash at End of Period</b>	<b>\$3,716,556</b>	<b>\$13.7M</b>	<b>\$41.9M</b>

# Revenue: 2019 (1 of 3)



Revenue	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Basic Subscription (@0.2% - [1*3] \$.300qrt one-time payout \$200 worth P2P tokens)							\$900	\$1,800	\$2,700	\$3,330	\$3,960	\$4,590	\$17,280
Customers at start								900	1,800	2,700	3,330	3,960	
Churn rate							30%	30%	30%	30%	30%	30%	30%
Signups							900	900	900	900	900	900	5,400
Recurring Charge							\$3	\$3	\$3	\$3	\$3	\$3	\$3
Basic Subscription (@0.2% - [2*3] \$.600qrt one-time payout \$500 worth P2P tokens)							\$16,000	\$32,000	\$48,000	\$61,760	\$75,520	\$89,280	\$323K
Customers at start								8,000	16,000	24,000	30,880	37,760	
Churn rate							14%	14%	14%	14%	14%	14%	14%
Signups							8,000	8,000	8,000	8,000	8,000	8,000	48,000
Recurring Charge							\$6	\$6	\$6	\$6	\$6	\$6	\$6

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# Revenue: 2019 (2 of 3)

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Revenue	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Basic Subscription (@0.2% - [4.33*3] \$13.00qrt one-time payout \$1,500 worth P2P tokens)							\$2,600	\$5,200	\$7,800	\$10,192	\$12,584	\$14,976	\$53,352
Customers at start								600	1,200	1,800	2,352	2,904	
Churn rate							8%	8%	8%	8%	8%	8%	8%
Signups							600	600	600	600	600	600	3,600
Recurring Charge							\$13	\$13	\$13	\$13	\$13	\$13	\$13
Premium Subscription (@0.3% - [8*3] \$24.00qrt one-time payout \$3,000 worth P2P tokens)							\$4,800	\$9,600	\$14,400	\$18,720	\$23,040	\$27,360	\$97,920
Customers at start								600	1,200	1,800	2,340	2,880	
Churn rate							10%	10%	10%	10%	10%	10%	10%
Signups							600	600	600	600	600	600	3,600
Recurring Charge							\$24	\$24	\$24	\$24	\$24	\$24	\$24
Premium Subscription (@0.3% - [15*3] \$45.00qrt one-time payout \$5,000 worth P2P tokens)							\$12,600	\$25,200	\$37,800	\$49,896	\$61,992	\$74,088	\$262K
Customers at start								350	700	1,050	1,386	1,722	
Churn rate							4%	4%	4%	4%	4%	4%	4%
Signups							350	350	350	350	350	350	2,100

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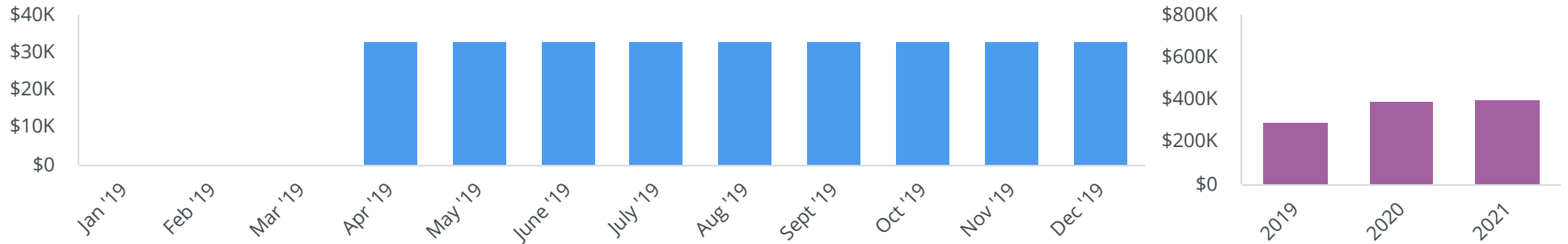
# Revenue: 2019 (3 of 3)

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Revenue	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Recurring Charge							\$108	\$108	\$108	\$108	\$108	\$108	\$108
Premium Subscription (@0.3% - [25*3] \$75.00qrt one-time payout \$9,000 worth P2P tokens)							\$52,500	\$105K	\$158K	\$208K	\$259K	\$310K	\$1.1M
Customers at start								2,100	4,200	6,300	8,337	10,374	
Churn rate							3%	3%	3%	3%	3%	3%	3%
Signups							2,100	2,100	2,100	2,100	2,100	2,100	12,600
Recurring Charge							\$75	\$75	\$75	\$75	\$75	\$75	\$75
<b>Totals</b>							<b>\$89,400</b>	<b>\$179K</b>	<b>\$268K</b>	<b>\$352K</b>	<b>\$436K</b>	<b>\$521K</b>	<b>\$1.8M</b>

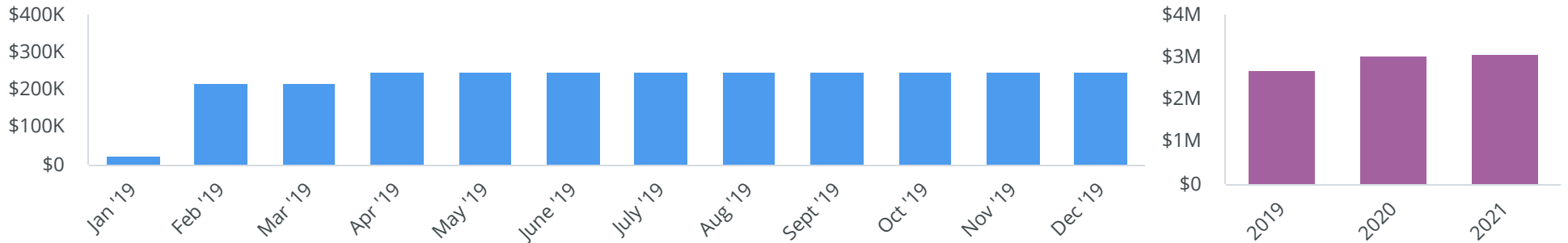


# Direct Costs: 2019



Direct Costs	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Direct Labor				\$32,908	\$32,908	\$32,908	\$32,907	\$32,908	\$32,908	\$32,908	\$32,908	\$32,908	\$296K
Salaries and Wages				\$29,382	\$29,382	\$29,382	\$29,382	\$29,382	\$29,382	\$29,382	\$29,382	\$29,382	\$264K
Outside Employer Global Sales Teams (3.67)				\$13,332	\$13,332	\$13,332	\$13,332	\$13,332	\$13,332	\$13,332	\$13,332	\$13,332	\$120K
Inside Sales (9.17)				\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$144K
Employee-Related Expenses				\$3,526	\$3,526	\$3,526	\$3,525	\$3,526	\$3,526	\$3,526	\$3,526	\$3,526	\$31,733
<b>Totals</b>				<b>\$32,908</b>	<b>\$32,908</b>	<b>\$32,908</b>	<b>\$32,907</b>	<b>\$32,908</b>	<b>\$32,908</b>	<b>\$32,908</b>	<b>\$32,908</b>	<b>\$32,908</b>	<b>\$296K</b>

# Personnel: 2019 (1 of 2)



Personnel	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019	
<b>Head Count</b>	30	52	52	66	66	66	66	66	66	66	66	66	60.66	
Average Salary	\$802	\$3,748	\$3,748	\$3,398	\$3,398	\$3,398	\$3,398	\$3,398	\$3,398	\$3,398	\$3,398	\$3,398	\$40,096	
Revenue Per Employee							\$1,355	\$2,709	\$4,064	\$5,338	\$6,613	\$7,887	\$30,428	
Net Profit Per Employee	(\$866)	(\$4,179)	(\$4,237)	(\$3,837)	(\$3,837)	(\$3,837)	(\$2,544)	(\$1,190)	\$165	\$1,439	\$2,714	\$3,988	(\$15K)	
<b>Direct Labor</b>				<b>\$32,908</b>	<b>\$32,908</b>	<b>\$32,908</b>	<b>\$32,907</b>	<b>\$32,908</b>	<b>\$32,908</b>	<b>\$32,908</b>	<b>\$32,908</b>	<b>\$32,908</b>	<b>\$32,908</b>	<b>\$296K</b>
Salaries & Wages				\$29,382	\$29,382	\$29,382	\$29,382	\$29,382	\$29,382	\$29,382	\$29,382	\$29,382	\$29,382	\$264K
Outside Employer Global Sales Teams (3.67)				\$13,332	\$13,332	\$13,332	\$13,332	\$13,332	\$13,332	\$13,332	\$13,332	\$13,332	\$13,332	\$120K
Inside Sales (9.17)				\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$144K
Employee-Related Expenses				\$3,526	\$3,526	\$3,526	\$3,525	\$3,526	\$3,526	\$3,526	\$3,526	\$3,526	\$3,526	\$31,733
<b>Other Labor</b>	<b>\$25,976</b>	<b>\$217K</b>	<b>\$217K</b>	<b>\$217K</b>	<b>\$217K</b>	<b>\$217K</b>	<b>\$217K</b>	<b>\$217K</b>	<b>\$217K</b>	<b>\$217K</b>	<b>\$217K</b>	<b>\$217K</b>	<b>\$217K</b>	<b>\$2.4M</b>
Salaries and Wages	\$24,050	\$195K	\$195K	\$195K	\$195K	\$195K	\$195K	\$195K	\$195K	\$195K	\$195K	\$195K	\$195K	\$2.2M
Executive/Owners (1.94)		\$33,332	\$33,332	\$33,332	\$33,334	\$33,334	\$33,334	\$33,334	\$33,334	\$33,334	\$33,334	\$33,334	\$33,334	\$367K

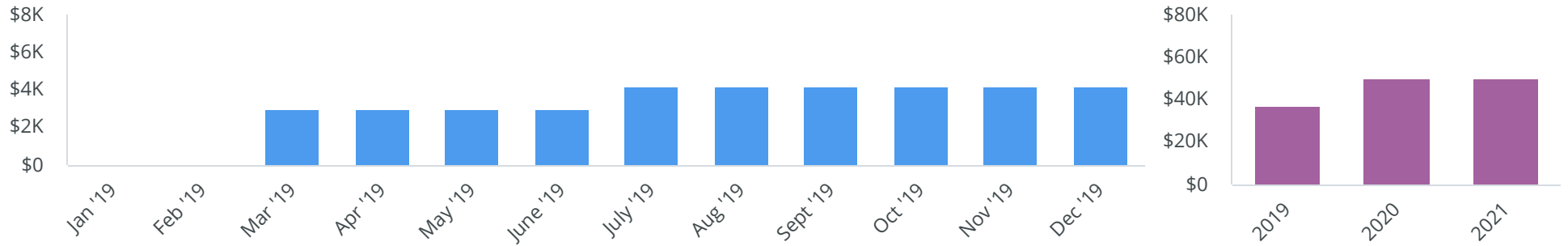
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# Personnel: 2019 (2 of 2)

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Personnel	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Blockchain Developers/Auditors (19.44)		\$138K	\$138K	\$138K	\$138K	\$138K	\$138K	\$138K	\$138K	\$138K	\$138K	\$138K	\$1.5M
Customer service (10)	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$193K
Marketing Team (20)	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$96,000
Employee-Related Expenses	\$1,926	\$22,426	\$22,426	\$22,426	\$22,426	\$22,426	\$22,426	\$22,426	\$22,426	\$22,426	\$22,426	\$22,426	\$249K
<b>Totals</b>	<b>\$25,976</b>	<b>\$217K</b>	<b>\$217K</b>	<b>\$250K</b>	<b>\$250K</b>	<b>\$250K</b>	<b>\$250K</b>	<b>\$250K</b>	<b>\$250K</b>	<b>\$250K</b>	<b>\$250K</b>	<b>\$250K</b>	<b>\$2.7M</b>

# Expenses: 2019



Expenses	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Liability Insurance			\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$30,000
Office Expense							\$1,200	\$1,200	\$1,200	\$1,200	\$1,200	\$1,200	\$7,200
<b>Totals</b>			<b>\$3,000</b>	<b>\$3,000</b>	<b>\$3,000</b>	<b>\$3,000</b>	<b>\$4,200</b>	<b>\$4,200</b>	<b>\$4,200</b>	<b>\$4,200</b>	<b>\$4,200</b>	<b>\$4,200</b>	<b>\$37,200</b>

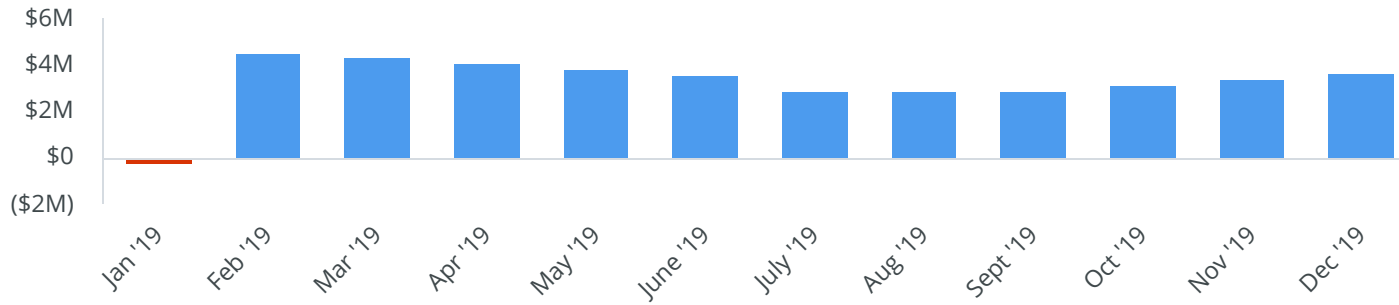
# Assets: 2019

Excluding cash, accounts receivable, etc.

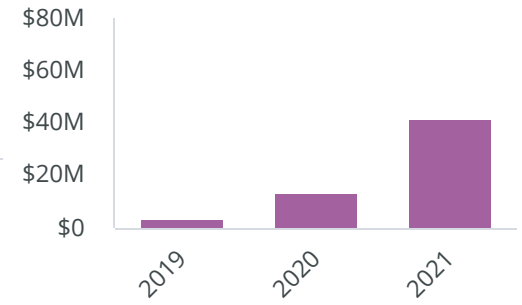
Assets	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
<b>Long-term assets</b>							\$697K	\$694K	\$691K	\$688K	\$685K	\$683K	\$683K
Office Building (Caymen Island)							\$697K	\$694K	\$691K	\$688K	\$685K	\$683K	\$683K

# Financing: 2019 (1 of 2)

Projected cash in 2019



Cash at year's end



Financing	Starting Balances	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
<b>Amount received</b>	<b>\$200,000</b>		<b>\$5M</b>											<b>\$5M</b>
ICD @ 25% = 5Million			\$5M											\$5M
Owner Personal Loan (Received July 2018)	\$200,000													
<b>Payments</b>		<b>\$200K</b>												<b>\$200K</b>
Owner Personal Loan (Received July 2018)		\$200K												\$200K
Principal Paid		\$200K												\$200K
Interest Paid		\$0												\$0
<b>Balance</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Short-Term Debt	\$200,000													

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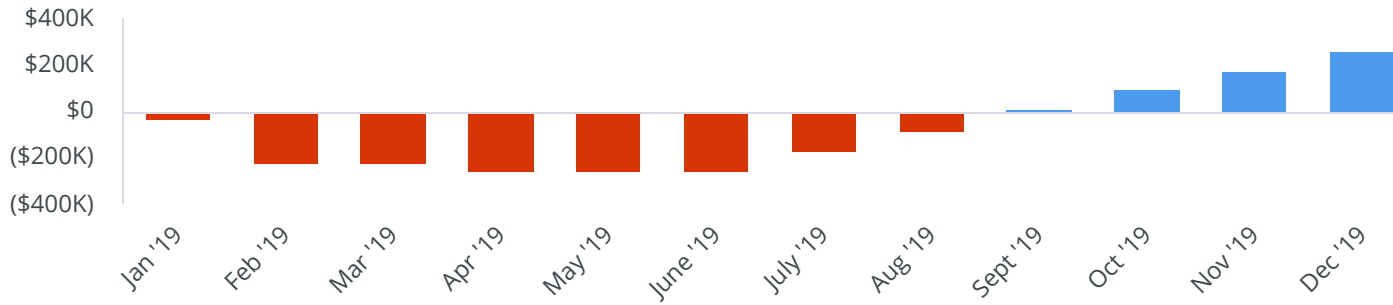
# Financing: 2019 (2 of 2)

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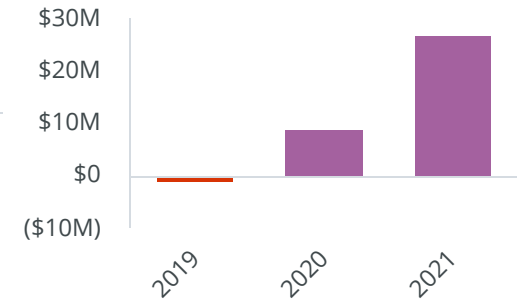
Financing	Starting Balances	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Owner Personal Loan (Received July 2018)	\$200,000													
Long-Term Debt	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Owner Personal Loan (Received July 2018)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

# Projected Profit & Loss: 2019 (1 of 4)

Net profit in 2019



Net profit by year



Projected Profit & Loss	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
<b>Revenue</b>							\$89,400	\$179K	\$268K	\$352K	\$436K	\$521K	\$1.8M
Basic Subscription (@0.2% - [1*3] \$.300qrt one-time payout \$200 worth P2P tokens)							\$900	\$1,800	\$2,700	\$3,330	\$3,960	\$4,590	\$17,280
Customers at start								900	1,800	2,700	3,330	3,960	
Churn rate							30%	30%	30%	30%	30%	30%	30%
Signups							900	900	900	900	900	900	5,400
Recurring Charge							\$3	\$3	\$3	\$3	\$3	\$3	\$3
Basic Subscription (@0.2% - [2*3] \$6.00qrt one-time payout \$500 worth P2P tokens)							\$16,000	\$32,000	\$48,000	\$61,760	\$75,520	\$89,280	\$323K
Customers at start								8,000	16,000	24,000	30,880	37,760	
Churn rate							14%	14%	14%	14%	14%	14%	14%

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# Projected Profit & Loss: 2019 (2 of 4)

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Projected Profit & Loss	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Signups							8,000	8,000	8,000	8,000	8,000	8,000	48,000
Recurring Charge							\$6	\$6	\$6	\$6	\$6	\$6	\$6
Basic Subscription (@0.2% - [4.33*3] \$13.00qrt one-time payout \$1,500 worth P2P tokens)							\$2,600	\$5,200	\$7,800	\$10,192	\$12,584	\$14,976	\$53,352
Customers at start								600	1,200	1,800	2,352	2,904	
Churn rate							8%	8%	8%	8%	8%	8%	8%
Signups							600	600	600	600	600	600	3,600
Recurring Charge							\$13	\$13	\$13	\$13	\$13	\$13	\$13
Premium Subscription (@0.3% - [8*3] \$24.00qrt one-time payout \$3,000 worth P2P tokens)							\$4,800	\$9,600	\$14,400	\$18,720	\$23,040	\$27,360	\$97,920
Customers at start								600	1,200	1,800	2,340	2,880	
Churn rate							10%	10%	10%	10%	10%	10%	10%
Signups							600	600	600	600	600	600	3,600
Recurring Charge							\$24	\$24	\$24	\$24	\$24	\$24	\$24
Premium Subscription (@0.3% - [15*3] \$45.00qrt one-time payout \$5,000 worth P2P tokens)							\$12,600	\$25,200	\$37,800	\$49,896	\$61,992	\$74,088	\$262K
Customers at start								350	700	1,050	1,386	1,722	
Churn rate							4%	4%	4%	4%	4%	4%	4%

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# Projected Profit & Loss: 2019 (3 of 4)

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Projected Profit & Loss	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Signups							350	350	350	350	350	350	2,100
Recurring Charge							\$108	\$108	\$108	\$108	\$108	\$108	\$108
Premium Subscription (@0.3% - [25*3] \$75.00qrt one-time payout \$9,000 worth P2P tokens)							\$52,500	\$105K	\$158K	\$208K	\$259K	\$310K	\$1.1M
Customers at start								2,100	4,200	6,300	8,337	10,374	
Churn rate							3%	3%	3%	3%	3%	3%	3%
Signups							2,100	2,100	2,100	2,100	2,100	2,100	12,600
Recurring Charge							\$75	\$75	\$75	\$75	\$75	\$75	\$75
<b>Direct Costs</b>				<b>\$32,908</b>	<b>\$32,908</b>	<b>\$32,908</b>	<b>\$32,907</b>	<b>\$32,908</b>	<b>\$32,908</b>	<b>\$32,908</b>	<b>\$32,908</b>	<b>\$32,908</b>	<b>\$296K</b>
Direct Labor				\$32,908	\$32,908	\$32,908	\$32,907	\$32,908	\$32,908	\$32,908	\$32,908	\$32,908	\$296K
Salaries & Wages				\$29,382	\$29,382	\$29,382	\$29,382	\$29,382	\$29,382	\$29,382	\$29,382	\$29,382	\$264K
Outside Employer Global Sales Teams (3.67)				\$13,332	\$13,332	\$13,332	\$13,332	\$13,332	\$13,332	\$13,332	\$13,332	\$13,332	\$120K
Inside Sales (9.17)				\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$144K
Employee Related Expenses				\$3,526	\$3,526	\$3,526	\$3,525	\$3,526	\$3,526	\$3,526	\$3,526	\$3,526	\$31,733
Gross Margin				(\$33K)	(\$33K)	(\$33K)	\$56,492	\$146K	\$235K	\$319K	\$404K	\$488K	\$1.5M
Gross Margin %							63%	82%	88%	91%	92%	94%	84%
<b>Operating Expenses</b>	<b>\$25,976</b>	<b>\$217K</b>	<b>\$220K</b>	<b>\$220K</b>	<b>\$220K</b>	<b>\$220K</b>	<b>\$222K</b>	<b>\$222K</b>	<b>\$222K</b>	<b>\$222K</b>	<b>\$222K</b>	<b>\$222K</b>	<b>\$2.5M</b>
Salaries & Wages	\$24,050	\$195K	\$195K	\$195K	\$195K	\$195K	\$195K	\$195K	\$195K	\$195K	\$195K	\$195K	\$2.2M
Executive/Owners (1.94)		\$33,332	\$33,332	\$33,332	\$33,334	\$33,334	\$33,334	\$33,334	\$33,334	\$33,334	\$33,334	\$33,334	\$367K

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# Projected Profit & Loss: 2019 (4 of 4)

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Projected Profit & Loss	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Blockchain Developers/Auditors (19.44)		\$138K	\$138K	\$138K	\$138K	\$138K	\$138K	\$138K	\$138K	\$138K	\$138K	\$138K	\$1.5M
Customer service (10)	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$16,050	\$193K
Marketing Team (20)	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$96,000
Employee Related Expenses	\$1,926	\$22,426	\$22,426	\$22,426	\$22,426	\$22,426	\$22,426	\$22,426	\$22,426	\$22,426	\$22,426	\$22,426	\$249K
Liability Insurance			\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$30,000
Office Expense							\$1,200	\$1,200	\$1,200	\$1,200	\$1,200	\$1,200	\$7,200
<b>Operating Income</b>	<b>(\$26K)</b>	<b>(\$217K)</b>	<b>(\$220K)</b>	<b>(\$253K)</b>	<b>(\$253K)</b>	<b>(\$253K)</b>	<b>(\$165K)</b>	<b>(\$76K)</b>	<b>\$13,782</b>	<b>\$97,905</b>	<b>\$182K</b>	<b>\$266K</b>	<b>(\$904K)</b>
Interest Expense	\$0												\$0
Income Taxes	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Depreciation and Amortization							\$2,917	\$2,916	\$2,917	\$2,917	\$2,916	\$2,917	\$17,500
Gain or Loss from Sale of Assets													
Total Expenses	\$25,976	\$217K	\$220K	\$253K	\$253K	\$253K	\$257K	\$257K	\$257K	\$257K	\$257K	\$257K	\$2.8M
Net Profit	(\$26K)	(\$217K)	(\$220K)	(\$253K)	(\$253K)	(\$253K)	(\$168K)	(\$79K)	\$10,865	\$94,988	\$179K	\$263K	(\$922K)
<b>Net Profit %</b>							<b>(188%)</b>	<b>(44%)</b>	<b>4%</b>	<b>27%</b>	<b>41%</b>	<b>51%</b>	<b>(50%)</b>

# Projected Balance Sheet: 2019 (1 of 2)

Projected Balance Sheet	Starting Balances	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
<b>Assets</b>		(\$226K)	\$4.6M	\$4.3M	\$4.1M	\$3.8M	\$3.6M	\$3.6M	\$3.6M	\$3.6M	\$3.9M	\$4.1M	\$4.4M	\$4.4M
<b>Current Assets</b>		(\$226K)	\$4.6M	\$4.3M	\$4.1M	\$3.8M	\$3.6M	\$2.9M	\$2.9M	\$2.9M	\$3.2M	\$3.5M	\$3.7M	\$3.7M
Cash		(\$226K)	\$4.6M	\$4.3M	\$4.1M	\$3.8M	\$3.6M	\$2.9M	\$2.9M	\$2.9M	\$3.2M	\$3.5M	\$3.7M	\$3.7M
Accounts Receivable		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Long-Term Assets</b>								\$697K	\$694K	\$691K	\$688K	\$685K	\$683K	\$683K
Long-Term Assets								\$700K	\$700K	\$700K	\$700K	\$700K	\$700K	\$700K
Accumulated Depreciation								(\$2,917)	(\$5,833)	(\$8,750)	(\$12K)	(\$15K)	(\$18K)	(\$18K)
<b>Liabilities &amp; Equity</b>	\$0	(\$226K)	\$4.6M	\$4.3M	\$4.1M	\$3.8M	\$3.6M	\$3.6M	\$3.6M	\$3.6M	\$3.9M	\$4.1M	\$4.4M	\$4.4M
<b>Liabilities</b>	\$200,000	\$0	\$0	\$0	\$0	\$0	\$0	\$179K	\$268K	\$268K	\$436K	\$521K	\$521K	\$521K
<b>Current Liabilities</b>	\$200,000	\$0	\$0	\$0	\$0	\$0	\$0	\$179K	\$268K	\$268K	\$436K	\$521K	\$521K	\$521K
Accounts Payable				\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Taxes Payable		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Sales Taxes Payable								\$0	\$0	\$0	\$0	\$0	\$0	\$0

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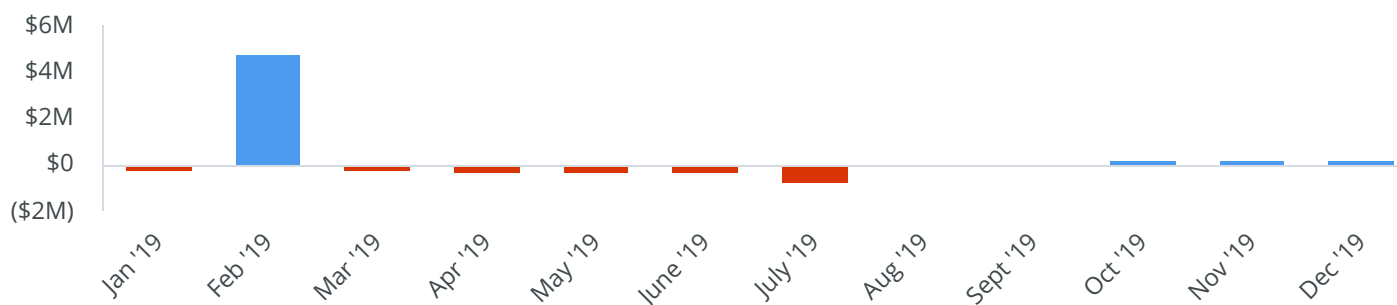
# Projected Balance Sheet: 2019 (2 of 2)

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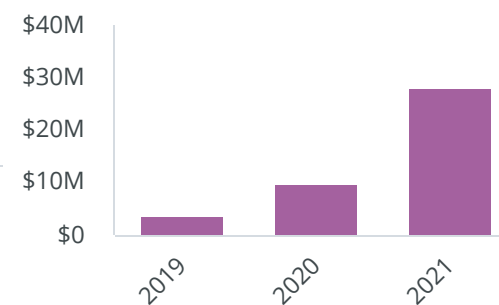
Projected Balance Sheet	Starting Balances	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Short-Term Debt	\$200,000													
Prepaid Revenue	\$0							\$179K	\$268K	\$268K	\$436K	\$521K	\$521K	\$521K
<b>Long-Term Liabilities</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Long-Term Debt	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Equity</b>	<b>(\$200K)</b>	<b>(\$226K)</b>	<b>\$4.6M</b>	<b>\$4.3M</b>	<b>\$4.1M</b>	<b>\$3.8M</b>	<b>\$3.6M</b>	<b>\$3.4M</b>	<b>\$3.3M</b>	<b>\$3.3M</b>	<b>\$3.4M</b>	<b>\$3.6M</b>	<b>\$3.9M</b>	<b>\$3.9M</b>
Paid-In Capital			\$5M	\$5M	\$5M	\$5M	\$5M	\$5M	\$5M	\$5M	\$5M	\$5M	\$5M	\$5M
Retained Earnings	(\$200K)	(\$200K)	(\$200K)	(\$200K)	(\$200K)	(\$200K)	(\$200K)	(\$200K)	(\$200K)	(\$200K)	(\$200K)	(\$200K)	(\$200K)	(\$200K)
Earnings		(\$26K)	(\$243K)	(\$464K)	(\$717K)	(\$970K)	(\$1.2M)	(\$1.4M)	(\$1.5M)	(\$1.5M)	(\$1.4M)	(\$1.2M)	(\$922K)	(\$922K)

# Projected Cash Flow: 2019 (1 of 2)

Cash flow in 2019



Cash flow by year



Projected Cash Flow	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
<b>Net Cash from Operations</b>	<b>(\$26K)</b>	<b>(\$217K)</b>	<b>(\$220K)</b>	<b>(\$253K)</b>	<b>(\$253K)</b>	<b>(\$253K)</b>	<b>\$13,782</b>	<b>\$13,782</b>	<b>\$13,782</b>	<b>\$266K</b>	<b>\$266K</b>	<b>\$266K</b>	<b>(\$383K)</b>
Net Profit	(\$26K)	(\$217K)	(\$220K)	(\$253K)	(\$253K)	(\$253K)	(\$168K)	(\$79K)	\$10,865	\$94,988	\$179K	\$263K	(\$922K)
Gain or Loss from Sale of Assets													
Depreciation and Amortization							\$2,917	\$2,917	\$2,917	\$2,917	\$2,917	\$2,917	\$17,500
Change in Accounts Receivable	\$0	\$0					\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Accounts Payable			\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Income Tax Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Sales Tax Payable							\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Prepaid Revenue	\$0						\$179K	\$89,400	\$0	\$168K	\$84,123	\$0	\$521K
<b>Net Cash from Investing</b>							<b>(\$700K)</b>						<b>(\$700K)</b>

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# Projected Cash Flow: 2019 (2 of 2)

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Projected Cash Flow	Jan '19	Feb '19	Mar '19	Apr '19	May '19	June '19	July '19	Aug '19	Sept '19	Oct '19	Nov '19	Dec '19	2019
Assets Purchased or Sold							(\$700K)						(\$700K)
<b>Net Cash from Financing</b>	<b>(\$200K)</b>	<b>\$5M</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$4.8M</b>
Investments Received		\$5M											\$5M
Change in Short-Term Debt	(\$200K)												(\$200K)
Change in Long-Term Debt	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Cash at Beginning of Period	\$0	(\$226K)	\$4.6M	\$4.3M	\$4.1M	\$3.8M	\$3.6M	\$2.9M	\$2.9M	\$2.9M	\$3.2M	\$3.5M	\$0
Net Change in Cash	(\$226K)	\$4.8M	(\$220K)	(\$253K)	(\$253K)	(\$253K)	(\$686K)	\$13,782	\$13,782	\$266K	\$266K	\$266K	\$3.7M
<b>Cash at End of Period</b>	<b>(\$226K)</b>	<b>\$4.6M</b>	<b>\$4.3M</b>	<b>\$4.1M</b>	<b>\$3.8M</b>	<b>\$3.6M</b>	<b>\$2.9M</b>	<b>\$2.9M</b>	<b>\$2.9M</b>	<b>\$3.2M</b>	<b>\$3.5M</b>	<b>\$3.7M</b>	<b>\$3.7M</b>